

OUR HERITAGE..

We are the custodians of the Anglican treasures of Surrey Hills and Mont Albert. The facilities that we use, and which we hope to pass on to future generations of worshippers in this place, have been made possible only through the generosity, hard work and determination of our parishioners, past and present.

The regular contributions to the finances of this parish and its mission here, nationally and overseas, have ensured the continuation of worship in this district for over 127 years.

OUR COMMITMENTS...

Maintaining ministry in this place with buildings, plant and equipment is an expensive exercise, an experience not unique to Holy Trinity. The upgrading of the parish centre in 1998 was only made possible by the sale of the site of our original church, St George's in Mont Albert Road. But the need to provide for the future does not end with a single refurbishment.

OUR BENEFACTORS....

Those who have gone before us have been aware of the same needs in their own time. Many of us only know them by legend – parishioners such as John English and Norman Carter stand out as historical benefactors of this parish and most recently

John Liversidge, Marvine Walkinshaw, Lyn Aitken and Stuart Biggin have endowed the parish with substantial bequests from their estates. Many others not listed here have also left a bequest to Holy Trinity in their wills and others have generously donated during their lifetime towards the immediate and future needs of the parish.

OUR FUTURE.....

A **public charitable fund** has been established to raise capital for the future needs of the parish, acting as a repository for gifts and bequests from both parishioners and non-parishioners.

Holy Trinity Anglican Church Fund is a trust for the advancement of religion and education in **this parish**. These charitable aims ensure that the Fund itself is tax exempt.

The trustee of the Fund is **Holy Trinity Foundation Inc.**, the sole role of which is to govern and manage the Fund independently of the parish's vestry. The trustee will be guided by an Advisory Committee appointed under the terms of the trust deed to ensure that decisions as to the investment or disbursement of funds and the maintenance of any property are fully considered.

OUR BENEFITS.....

It is hoped that the establishment of this Fund and its governance structure will encourage parishioners and their families to donate property, money or leave bequests to the Fund as:

- donations are not immediately subsumed into the working capital of the parish
- the Fund is independently administered and governed
- the Fund works for the long-term benefit of Holy Trinity
- those whose weekly giving is income-restricted may choose to make a lasting bequest for the parish they love from their estate.

OUR ACKNOWLEDGEMENT.....

An appropriate way of listing the names of those who are donors to the Fund is being determined so that gifts and bequests are acknowledged both now and by future generations of Holy Trinity parishioners.

DONATIONS AND BEQUESTS

Gifts and bequests to this Fund can be made by specifying that the beneficiary of your gift or bequest is the trustee of the **'Holy Trinity Anglican Church Fund'**.

Of course, gifts and bequests can still be made to the parish for its general use or for any specific purpose you have in mind.

If at some stage you contemplate making provision for such a bequest, we suggest that you arrange a private and confidential discussion with the Vicar about what form of bequest or gift would best suit your intentions.

Your legal representative is also welcome to make contact if there are queries as to how to maximise the benefit of your gift.

The Vicar's contact details are:

email: vicar@holytrinity.sh

phone: 04333 04444

Thanksgiving for the past...

Our heritage

Our benefactors

Celebrating the present...

Our benefits

Our commitments

Our acknowledgement

Embracing the future...

Donations & bequests to

Holy Trinity Anglican Church Fund

Gifts & Bequests

'Holy Trinity Anglican Church Fund'



The Ascension window in the Sanctuary

Endowing the future

HOLY TRINITY

Surrey Hills . Mont Albert

Cnr Union Road & Montrose Street
SURREY HILLS VIC 3127
www.holytrinity.sh